

FSC GCC Fixed Income Report

29/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.93	4.875	98.77	99.25	5.73	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.02	5.375	99.00	99.56	5.53	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.02	6.500	98.49	99.35	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.29	4.750	97.84	98.38	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.88	5.625	99.94	106.58	5.46	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.88	6.750	100.44	101.21	6.65	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.90	6.250	102.33	103.02	5.71	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.90	7.000	103.49	104.31	6.65	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.66	6.750	103.46	104.04	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.66	7.375	109.76	110.44	5.82	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.29	4.875	97.73	98.45	5.17	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.67	5.932	100.27	100.88	5.37	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.05	4.750	97.94	98.14	5.73	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.19	3.958	97.29	97.34	6.34	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.69	5.200	98.50	98.75	5.58	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.21	5.196	98.19	98.47	5.73	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.18	5.125	97.41	97.80	5.72	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.93	5.800	99.53	99.91	5.82	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.15	6.625	103.14	103.45	5.68	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.80	100.55	10.31	04/06/2026	7.35	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.13	3.125	91.34	91.77	4.69	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.17	3.125	96.14	96.59	4.80	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.26	1.625	87.95	88.37	4.68	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.54	3.000	66.55	67.30	5.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.54	1.875	82.24	82.70	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.61	4.125	82.95	83.71	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.61	3.125	94.59	95.06	4.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.59	3.125	68.98	69.71	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.13	3.875	78.88	79.65	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.00	1.700	82.21	82.63	4.64	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.41	4.000	63.18	64.19	6.99	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.03	3.625	82.60	83.54	6.02	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.58	5.625	92.81	93.64	6.71	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.90	6.250	80.92	81.91	7.88	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.91	1.000	100.60	101.28	6.27	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.91	5.250	87.42	88.29	7.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.90	4.250	92.45	93.25	6.23	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.55	5.450	89.94	90.82	6.89	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.21	5.625	88.73	89.49	7.09	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.29	9.750	127.72	128.55	4.48	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.89	6.400	112.64	113.44	5.15	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.56	6.750	99.71	100.56	6.63	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.56	6.000	80.39	81.31	7.35	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.88	5.250	91.96	92.67	5.80	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.13	4.000	98.31	98.63	5.27	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.13	4.500	96.87	97.37	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.13	4.375	96.91	97.34	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.64	3.250	89.59	90.14	5.02	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.65	2.900	96.15	96.55	5.13	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.01	0.625	83.92	84.74	3.49	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.01	3.625	94.98	95.46	4.89	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.10	7.363	101.62	102.47	6.64	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.11	7.163	100.05	100.11	6.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.36	7.258	100.52	101.14	6.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.71	6.794	99.85	100.69	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.30	7.905	101.69	102.27	6.04	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.05	7.085	99.94	99.98	7.48	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2016	20/01/2026	1.98	6.000	101.12	101.80	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.31	6.815	99.87	100.12	6.34	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.65	6.757	99.86	100.51	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.16	7.108	100.02	100.11	6.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	(0.00)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.49	7.305	100.75	102.04	5.85	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.23	7.187	100.11	100.24	6.07	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.24	7.199	100.12	100.26	6.07	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.67	6.875	115.72	116.55	5.41	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.36	6.991	100.19	100.26	5.78	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.66	6.500	112.15	112.91	5.10	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.66	6.500	112.20	112.97	5.10	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.73	6.500	102.57	103.41	5.99	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.34	6.850	107.72	108.61	5.91	BBB	AT MATURITY	USD
CBB International Sukuk Co SPC	05/04/2018	05/10/2025	1.60	6.875	100.99	101.71	5.73	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.69	7.625	100.38	100.51	6.82	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.69	8.375	107.41	108.12	6.34	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2020	15/09/2025	1.54	6.886	99.74	99.36	6.50	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.71	6.250	99.63	100.15	6.01	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.63	6.250	101.22	101.88	5.90	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.65	7.500	103.53	103.78	6.32	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.91	7.500	99.27	99.47	8.10	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.01	6.831	99.13	99.79	6.86	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.42	6.860	99.29	100.06	6.81	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.01	6.655	99.84	100.50	6.15	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.52	6.882	98.98	99.65	6.92	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.94	6.928	101.41	101.81	4.98	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.11	6.835	99.98	100.04	6.39	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.53	7.133	100.78	101.04	5.11	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.03	6.928	99.93	100.29	(6.10)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.54	7.128	100.77	101.03	5.14	-	AT MATURITY	